

CERTIFICATE AS TO RESOLUTION AND ADOPTING VOTE

I, the undersigned, being the duly qualified and acting recording officer of Yellowstone County, Montana (the "County"), hereby certify that the attached resolution is a true copy of Resolution No. 12-30 entitled: "RESOLUTION RELATING TO RURAL SPECIAL IMPROVEMENT DISTRICT NO. 803; CREATING THE DISTRICT FOR THE PURPOSE OF UNDERTAKING CERTAIN LOCAL IMPROVEMENTS AND FINANCING THE COSTS THEREOF AND INCIDENTAL THERETO THROUGH THE ISSUANCE OF RURAL SPECIAL IMPROVEMENT DISTRICT BONDS SECURED BY THE COUNTY'S RURAL SPECIAL IMPROVEMENT DISTRICT REVOLVING FUND AND CREATING MAINTENANCE DISTRICT NO. 803M FOR THE PURPOSE OF MAINTAINING THE LOCAL IMPROVEMENTS" (the "Resolution"), on file in the original records of the County in my legal custody; that the Resolution was duly adopted by the Board of County Commissioners of the County at a regular meeting on May 8, 2012, and that the meeting was duly held by the Board of County Commissioners and was attended throughout by a quorum, pursuant to call and notice of such meeting given as required by law; and that the Resolution has not as of the date hereof been amended or repealed.

I further certify that, upon vote being taken on the Resolution at said meeting, the following Commissioners voted in favor thereof: Commissioner Ostlund, Commissioner Reno, Commissioner Kennedy; voted against the same: NONE; abstained from voting thereon: NONE; or were absent: NONE.

WITNESS my hand officially this 8 day of May, 2012.

Jeff Martin by Teri Reitz
County Clerk and Recorder Deputy Clerk Recorder

RESOLUTION NO. 12-30

RESOLUTION RELATING TO RURAL SPECIAL IMPROVEMENT DISTRICT NO. 803; CREATING THE DISTRICT FOR THE PURPOSE OF UNDERTAKING CERTAIN LOCAL IMPROVEMENTS AND FINANCING THE COSTS THEREOF AND INCIDENTAL THERETO THROUGH THE ISSUANCE OF RURAL SPECIAL IMPROVEMENT DISTRICT BONDS SECURED BY THE COUNTY'S RURAL SPECIAL IMPROVEMENT DISTRICT REVOLVING FUND AND CREATING MAINTENANCE DISTRICT NO. 803M FOR THE PURPOSE OF MAINTAINING THE LOCAL IMPROVEMENTS

BE IT RESOLVED by the Board of County Commissioners (the "Board") of Yellowstone County, Montana (the "County"), as follows:

Section 1. Passage of Resolution of Intention. This Board, on April 3, 2012, adopted Resolution No. 12-17 (the "Resolution of Intention"), pursuant to which this Board declared its intention to create a rural special improvement district, designated as Rural Special Improvement District No. 803 of the County (the "District"), under Montana Code Annotated, Title 7, Chapter 12, Part 21, as amended (the "Act"), for the purpose of financing a portion of the costs of certain improvements described therein (the "Improvements") and paying costs incidental thereto, including costs associated with the sale and the security of rural special improvement district bonds drawn on the District (the "Bonds"), the creation and administration of the District, the funding of a deposit to the County's Rural Special Improvement District Revolving Fund (the "Revolving Fund") and the establishment of a reserve account securing the Bonds in the District fund (the "Reserve Account"). It is also the intention of this Board to create and establish in the County under the Act, a rural special improvement maintenance district (the "Maintenance District") for the purpose of maintaining the Improvements.

Section 2. Notice and Public Hearing. Notice of passage of the Resolution of Intention was duly published and mailed in all respects in accordance with law, and on May 8, 2012, this Board conducted a public hearing on the creation or extension of the District and the making of the Improvements. At the hearing, this Board heard and passed on all protests made during the period ended 30 days after the first date of publication of the notice of passage of the Resolution of Intention (the "Protest Period"). The meeting of this Board at which this resolution is adopted is the first regular meeting of the Board following the expiration of the Protest Period.

Section 3. Protests. Within the Protest Period, 6 protests representing 6 lots, tracts, or parcels in the District were filed with the County Clerk and Recorder and not withdrawn by the owners of property in the District subject to assessment representing 4.3% of the total costs of the Improvements and incidental costs to be financed with proceeds of the Bonds in accordance with the method of assessment in the Resolution of Intention.

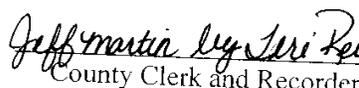
Section 4. Creation of the Districts; Insufficiency of Protests. The District is hereby created on the terms and conditions set forth in, and otherwise in accordance with, the Resolution

of Intention. The protests against the creation or extension of the District or the making of the Improvements filed during the Protest Period are hereby found to be insufficient. The findings and determinations made in the Resolution of Intention are hereby ratified and confirmed, including, without limitation, the findings and determinations relating to the Revolving Fund, the Reserve Account, and adjustments to assessments in the event the total number of lots, parcels, or tracts in the District is increased. The Maintenance District is also hereby created on the terms and conditions set forth in, and otherwise in accordance with, the Resolution of Intention. In the event that the Bonds are issued and the Improvements made, (i) the rural special improvement maintenance district designated RSID #650M is authorized to be discontinued and dissolved and to be succeeded by the Maintenance District, and (ii) all assets of RSID #650M, including, without limitation, monies from assessments, are authorized to be assigned and transferred from RSID #650M to the Maintenance District and all liabilities and obligations of RSID #650M to be assumed by the Maintenance District. In the event the Bonds are not issued, this Board may, in its complete and sole discretion and by subsequent resolution, elect to discontinue the District and the Maintenance District.

PASSED AND ADOPTED by the Board of County Commissioners of Yellowstone County, Montana, this 8th day of May, 2012.


Chair of the Board of County Commissioners

Attest:


County Clerk and Recorder


Deputy Clerk & Recorder